Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

in re:

Lehman Brothers Holdings Inc.

Case No.: <u>08-13555 (JMP)</u>

Court ID (Court Use Only) _

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferees: See Schedule attached hereto listing "Individual Purchaser Transferees"	Name of Transferor: JPMorgan Chase Bank, N.A.
Notices to Transferee should be sent to: c/o Monarch Alternative Capital LP 535 Madison Avenue, Floor 26 New York, NY 10022 ATTN: Michael Gillin E-Mail: Michael.Gillin@monarchlp.com; fundops@monarchlp.com Tel: 1-212-554-1753 Fax: 1-(866)-741-3564	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor JPMorgan Chase Bank, N.A. c/o J.P. Morgan Securities LLC Mail Code: NY1-M138 383 Madison Avenue – Floor 37 New York, New York 10179 ATTN: Jeffrey L. Panzo Jeffrey.L.Panzo@jpmorgan.com Tel: 212-834-5867
Amount of Claim Being Transferred: \$970,554.96 of \$970,554.96 (the outstanding amount of the Proof of Claim as of JANUAYU3) 2012), together with interest, fees, expenses and other recoveries due per Schedule attached hereto	
Court Claim No. (if known): 56209	
Date Claim Filed: Oct 29, 2009	The state of the s

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Individual Purchaser Transferees solely with respect to the portion of the claim that each Individual Purchaser Transferee is purchasing as listed at the Schedule attached hereto

Monarch De	pt Recovery Master Fund Ltd	, Individual Pur	chaser Transferee
By: Monarch	Alternative Capital LP		
its: Advisor			
By:		Date:	January 31 2012
Name:	V-+1/		
Title:	Christophor Sentana		ŭ
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Moriatori Opportaritises illifestor i and mes manne	ual Purchaser Transferee
By: Monarch Alternative Capital LP	
Its: Advisor / / / /// >	
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By:	Same Salvara
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Monarch Capital Mayler Partners LP, Individual	Durchaser Transferee
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By: Monarch Afternative Capital LP	·
Its: Advisor / IL/III	
1 M/III X	100000000
By:	Date: January 31, 2012
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Name: \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	::
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By: Monarch Alternative/Capital LP	- A MAN COMMITTEE COMMITTE
Its: Advisor	_
	100 100 31 2012
By:	Date: January 31, 2012
Name: \Chi / A / A / A	
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/ / / /	Walt Darshager Transferoe
Monarch Capital Master Partners II-A LP, Indiv	idual Purchaser Transferee
By: Monarch Alternative Capital LP	
Its: Advisor	
AT I	A (1)
	Date: January 31, 2012
By:	
Name.	9
Title: No. 12 / 10 12 22 1	
Managab Castrol Wester Partners II I P. Individu	ual Purchaser Transferee
Monarch Capital Master Partners II LP, Individu	ual Purchaser Transferee
By: Monarch Alternative Capital LP	ual Purchaser Transferee
Monarch Capital Master Partners II LP, Individual By: Monarch Alternative Capital LP Its: Advisor	ual Purchaser Transferee
By: Monarch Alternative Capital LP	
By: Monarch Alternative Capital LP Its: Advisor	
By: Monarch Alternative Capital LP Its: Advisor By:	Date: JONUARY 31, 2012
By: Monarch Alternative/Capital LP Its: Advisor By: Name:	
By: Monarch Alternative Capital LP Its: Advisor By:	
By: Monarch Alternative/Capital LP Its: Advisor By: Name:	
By: Name: Chika Andrews Title:	Date: January 31, 2012
By: Name: Chika Andrews Title:	Date: January 31, 2012
By: Monarch Alternative/Capital LP Its: Advisor By: Name: Child Alternative/Capital LP Title: P Monarch Recovery Ltd, Individual Purchaser	Date: January 31, 2012
By: Monarch Alternative Capital LP Its: Advisor By: Name: Title: P Monarch Recovery Ltd, Individual Purchaser By: Monarch Alternative Capital LP	Date: January 31, 2012
By: Monarch Alternative/Capital LP Its: Advisor By: Name: Child Alternative/Capital LP Title: P Monarch Recovery Ltd, Individual Purchaser	Date: January 31, 2012 Transferee
By: Monarch Alternative Capital LP Its: Advisor By: Name: Title: P Monarch Recovery Ltd, Individual Purchaser By: Monarch Alternative Capital LP	Date: January 31, 2012 Transferee
By: Name: Title: P Monarch Alternative Capital LP By: Name: Title: P Monarch Recovery Ltd, Individual Purchaser By: Monarch Alternative Capital LP Its: Advisor By:	Date: January 31, 2012
By: Monarch Alternative Capital LP Its: Advisor By: Name: China and Alternative Capital LP P Monarch Recovery Ltd, Individual Purchaser By: Monarch Alternative Capital LP Its: Advisor By:	Date: January 31, 2012 Transferee
By: Name: Title: P Monarch Alternative Capital LP By: Name: Title: P Monarch Recovery Ltd, Individual Purchaser By: Monarch Alternative Capital LP Its: Advisor By:	Date: January 31, 2012 Transferee

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Monarch Alternative/Solutions Master Fund Ltd, Individual Purchaser Transferee By: Monarch Alternative/Capital LP
Its: Advisor

Ву: Name: Title:

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Individual Purchaser Transferee	Description of Security	ISIN	Proof of Claim	Issuer	Guarantor	Face Amount	Amount of Claim Being Transferred to each Individual Purchaser hereunder
Monarch Debt Recovery Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note	XS0276619805	56209	Lebman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$512,237.34 EUR 361,000	52.77778%, \$512,237.34 of \$970,554.96 (the outstanding amount of the Proof of Claim as of 10.1.21, 2012), together with interest, fees, expenses and other recoveries due
	Retail Program	***************************************	56000	· · · · · · · · · · · · · · · · · · ·	T -L	\$192,975.84	19.88304%, \$192,975.84 of
Monarch Opportunities Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 136,000	\$970,554.96 (the outstanding amount of the Proof of Claim as of 10.1 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$131,961.42 EUR 93,000	13.59649%, \$131,961.42 of \$970,554.96 (the outstanding amount of the Proof of Claim as of 2012), together with interest, fees, expenses and other recoveries due
Monarch Cayman Fund Limited	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$26,959.86 EUR 19,000	2.77778%, \$26,959.86 of \$970,554.96 (the outstanding amount of the Proof of Claim as of 100. 21 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II-A 1.P	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lelunan Brothers Treasury Co. B. V.	Lehman Brothers Holdings Inc.	\$55,338.66 EUR 39,000	5.70175%, \$55,338.66 of \$970,554.96 (the outstanding amount of the Proof of Claim as of Jan. 31 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$9,932.58 EUR 7,000	1.02339%, \$9,932.58 of \$970,554.90 (the outstanding amount of the Proof of Claim as of 1001. 31 2012), together with interest, fees, expenses and other recoveries due
P Monarch Recovery Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$24,121.98 EUR 17,000	2.48538%, \$24,121.98 of \$970,554.96 (the outstanding amount of the Proof of Claim as of [30]. 31 2012), together with interest, fees, expenses and other recoveries due
Monarch Alternative Solutions Master Fund Ltd.	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$17,027.28 EUR 12,000	1.75439%, \$17,027.28 of \$970,554.96 (the outstanding amount of the Proof of Claim as of 100. 31, 2012), together with interest, fees, expenses and other recoveries due

Evidence of Transfer

EVIDENCE OF TRANSFER OF CLAIM

TO:

United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy

Court")

One Bowling Green

New York, New York 10004 Attention: Clerk of the Court

AND TO:

Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)

Proof of Claim Number: 56209 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates <u>solely</u> to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

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Individual	Description of Security	ISIN	Proof	Issuer	Guaranter	Face Amount	Amount of Claim Being
Purchaser Transferee			of Claim				Transferred to each Individual Purchaser hereunder
Monarch Debt Recovery Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$512,237.34 EUR 361,000	52.77778%, \$512,237.34 of \$970,554.96 (the outstanding amount of the Proof of Claim as of 1011, 312012), together with interest, fees, expenses and other recoveries due
Monarch Opportunities Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$192,975.84 EUR 136,000	19.88304%, \$192,975.84 of \$970,554.96 (the outstanding amount of the Proof of Claim as of 300. 51, 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$131,961.42 EUR 93,000	13.59649%, \$131,961.42 of \$970,554.96 (the outstanding amount of the Proof of Claim as of Son. 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Cayman Fund Limited	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$26,959.86 EUR 19,000	2.77778%, \$26,959.86 of \$970,554.96 (the outstanding amount of the Proof of Claim as of (MV1. 74.) 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II-A LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$55,338.66 EUR 39,000	5.70175%, \$55,338.66 of \$970,554.96 (the outstanding amount of the Proof of Claim as of XM1. 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$9,932.58 EUR 7,000	1.02339%, \$9,932.58 of \$970,554.9 (the outstanding amount of the Proof of Claim as of Jan 31 2012), together with interest, fees, expenses and other recoveries due
P Monarch Recovery Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$24,121.98 EUR 17,000	2.48538%, \$24,121.98 of \$970,554.96 (the outstanding amount of the Proof of Claim as of 100%. 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Alternative Solutions Master Fund Ltd.	Issue of EUR 19,000,000 index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56209	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$17,027.28 EUR 12,000	1.75439%, \$17,027.28 of \$970,554.96 (the outstanding amount of the Proof of Claim as of \(\sigma \cdot

JPMORGAN CHASE BANK, N.A. ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

the Individual Purchaser Transferees as listed in the above chart solely with respect to the portion of the claim transferred to such individual Purchaser Transferee per the above chart

c/o Monarch Alternative Capital LP 535 Madison Avenue, Floor 26 New York, NY 10022 ATTN: Michael Gillin

E-Mail: Michael.Gillin@monarchip.com; fundops@monarchip.com

Tel: 1-212-554-1753 Fax: 1-(866)-741-3564

(each a "Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to each applicable Individual Purchaser Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferror transferring the Transferred Claim to each applicable Individual Purchaser Transferee and recognizing each applicable Individual Purchaser Transferee as the sole holder of the Transferred Claim solely to the extent of the portion of the claim transferred to such Individual Purchaser Transferee per the above chart.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to each applicable Individual Purchaser Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated 300 31, 2012.

JPMorgan Chase Bank, N.A.

Transferor

By: Name:

Schoepe

Title:

Authorizad Signalory

ACKNOWLEDGED BY EACH INDIVIDUAL PURCHASER LISTED BELOW solely with respect to the portion of the claim such Individual Purchaser Transferee is purchasing as listed in the above chart.

Monarch Debt Recovery Master Fund Ltd, Individual Purchaser Transferee

By: Monarch Atternative Capital LP

Its: Advisor

By:

Name: Uhristópher Santana

Title:

Manacing Principal

Monarch Opportunities Master Fund Ltd, Individual Purchaser Transferee By: Monarch Alternative dapital P its: Advisor By: Name: Title: (1997) (1997) (1997)
Monarch Capital Mastel Partners LP, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor By: Name: Title: Christophe Salana Alternative Salana
Monarch Cayman/Fund Limited, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor By: Name: Title:
Monarch Capital Master Partners II-A LP, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor By: Name: Title:
Monarch/Capital/Master Partners II LP, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor By: Name: Title:
P Monarch Recovery Ltd, Individual Purchaser Transferee By: Monarch Alternative capital LP Its: Advisor By: Name: Title:

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Monarch Alternative/Solutions Master Fund Ltd, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor

Ву:

Name: Title:

> Christopher Suntane Marchanas Primarios

United States'Bankruptcy Court/Southern District of New York	LEUMAN SEC	URITIES PROGRAMS
Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC		OF OF CLAIM
FDR Station, P.O. Box 5076 New York, NY 10150-5076		
In Re: Chapter 11	Cited Hone	Southern Dioleial of Name Val
Lehman Brothers Holdings Inc., et al., Debtors. Case No. 08-13555 (JMP) (Jointly Administered)	Lehman E	- Southern District of New York Brothers Holdings Inc., Et Al.
Note: This form may not be used to file claims other than those		08-13555 (JMP) 0000056209
based on Lehman Programs Securities as listed on		
http://www.lehman-docket.com as of July 17, 2009	u (1)(4)	
Name and address of Creditor: (and name and address where notices should be Creditor)		Check this box to indicate that this claim amends a previously filed claim.
Creditor) BOVAT & PARTENAIKES SA. Grand Châne 1	•	,
CH-1003 Lausanne		Court Claim Number: (If known)
(H-100) Lacesann	ou Dhovax.ch	Filed on:
+4/2/32/1524 Telephone number: Email Address: pascal bou	ay ujus	
Name and address where payment should be sent (if different from above)		Check this box if you are aware that anyone else has filed a proof of claim
		relating to your claim. Attach copy of statement giving particulars.
Telephone number: Email Address:		
Provide the total amount of your claim based on Lehman Programs Securiti Programs Securities as of September 15, 2008, whether you owned the Lehman	es. Your claim amount must be	the amount owed under your Lehman
and whether such claim matured or became fixed or liquidated before or after S dollars, using the exchange rate as applicable on September 15, 2008. If you are	September 15, 2008. The claim a	amount must be stated in United States
you may attach a schedule with the claim amounts for each Lehman Programs !	Security to which this claim rela	o more than one Deminan r rograms Security, ites.
Amount of Claim: \$ 970 554, 96 (Required)		
Check this box if the amount of claim includes interest or other charges in		
2. Provide the International Securities Identification Number (ISIN) for each this claim with respect to more than one Lehman Programs Security, you may a		
which this claim relates.	(A R Dac	
International Securities Identification Number (ISIN): XS 02766	(Required)	
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electron: appropriate (each, a "Blocking Number") for each Lehman Programs Security:		
from your accountholder (i.e. the bank, broker or other entity that holds such se	ecurities on your behalf). If you	are filing this claim with respect to more
than one Lehman Programs Security, you may attach a schedule with the Block relates.	ang Numbers for each Lehman	rrograms Security to which this claim
Clearstream Bank Blocking Number, Euroclear Bank Electronic Instructi	on Reference Number and or	other depository blocking reference
number:		
4 230 842 (Requir		
4. Provide the Clearstream Bank, Euroclear Bank or other depository participal you are filing this claim. You must acquire the relevant Clearstream Bank, Eurocountholder (i.e. the bank, broker or other entity that holds such securities on numbers.	roclear Bank or other depository	participant account number from your
Accountholders Euroclear Bank, Clearstream Bank or Other Depository I	-	
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: B		FILER RECEIVED NE
consent to, and are deemed to have authorized, Euroclear Bank, Clearstream B	ank or other depository to	LITED DECEIAED
disclose your identity and holdings of Lehman Programs Securities to the Debt reconciling claims and distributions.	tors for the purpose of	OCT 2 9 2009
Date. Signature: The person filing this claim must sign it. Sign a	nd print name and title, if any,	00, 2000
of the creditor or other person authorized to file has claim a	and state address and telephone	EPIQ BANKRUPTCY SOLÚTIONS, LLC
Boxay & Patherrair	es	
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or in	mprisonment for up to 5 years, o	or both, 18 U.S.C. §§ 152 and 3571

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150-5076

Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009.

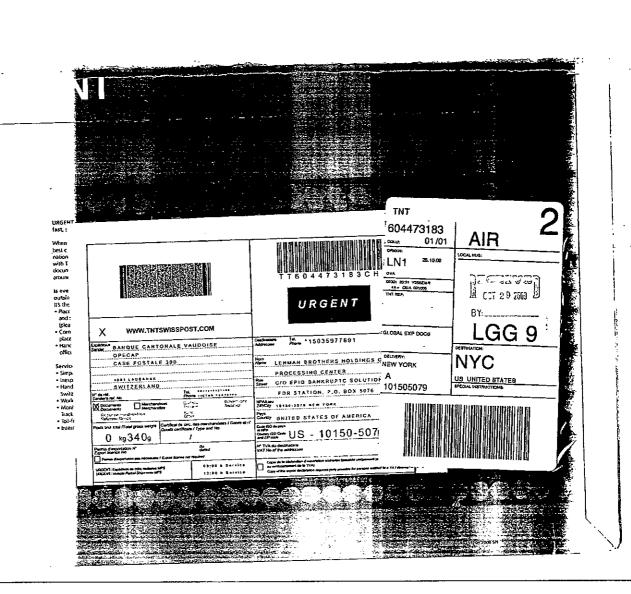
INFORMATION_

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (http://www.lehman-docket.com) to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.



Notice Pursuant to Bankruptcy Rule 3001

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Lehman Brothers Holdings Inc.

Case No.: <u>08-13555 (JMP)</u> Court ID (Court Use Only)

NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferees: See Schedule attached hereto listing "Individual	Name of Transferor: JPMorgan Chase Bank, N.A.
Purchaser Transferees" Notices to Transferee should be sent to: c/o Monarch Alternative Capital LP 535 Madison Avenue, Floor 26 New York, NY 10022 ATTN: Michael Gillin E-Mail: Michael Gillin@monarchlp.com; fundops@monarchlp.com Tel: 1-212-554-1753 Fax: 1-(866)-741-3564	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor JPMorgan Chase Bank, N.A. c/o J.P. Morgan Securities LLC Mail Code: NY1-M138 383 Madison Avenue – Floor 37 New York, New York 10179 ATTN: Jeffrey L. Panzo Jeffrey.L.Panzo@jpmorgan.com Tel: 212-834-5857
Amount of Claim Being Transferred: \$21,081,191.58 of \$23,081,896.98 (the outstanding amount of the Proof of Claim as of Mount 3). 2012), together with interest, fees, expenses and other recoveries due per Schedule attached hereto	NOTE: THIS IS A PARTIAL TRANSFER OF CLAIM ONLY SEE ATTACHED EVIDENCE OF TRANSFER FOR DETAILS
Court Claim No. (if known): 56210 Date Claim Filed: Oct 29, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Individual Purchaser Transferees solely with respect to the portion of the claim that each Individual Purchaser Transferee is purchasing as listed at the Schedule attached hereto

Monarch Debt	Recovery-Master Fundernative Capital LP	d Ltd, Individual Pur	chaser Transferee
by: Monarch Alt	eutativelicabilăi ru		
Its: Advisor	XXI)	Duta	January 31, 2012
By:	$A \times A + A = A \times A + A + A = A \times A + A + A = A \times A + A + A + A + A + A + A + A + A +$	Date:	MINUM OL. 2012
Name:	(4A)	*****	3
Title:	Maderal		
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and the control of th	e established	
Monarch Opportunities Master Fund Ltd, Individua	il Purcr	naser i ransteree
By: Monarch Alternative/Capital LP		
Its: Advisor AV///		
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Its: Advisor		
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Its: Advisor / /////		
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By: Monarch Alternative Capital LP		
Its: Advisor		
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Monarch Alternative Solutions Master Fund Ltd, Individual Purchaser Transferee By: Monarch Alternative Capital LP

Its: Advisor

By: Name: Title:

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Date: JANUARU 3L 2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 &3571. As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

Schedule

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			Pg 2	L6 of 36			
Individual Purchaser Transferee	Description of Security	ISIN	Proof of Claim	Issuer	Guarantor	Face Amount	Amount of Claim Being Transferred to each Individual Purchaser hereunder
Monarch Debt Recovery Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000 Euro Medium-Term Note	XS0276619805	56210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$11,121,651.72 EUR 7,838,000	48.18344%, \$11,121,651.72 of \$23,081,896.98 (the outstanding amount of the Proof of Claim as of OMM. 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Opportunities Master Fund Ltd	Retail Program  Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note	XS0276619805	56210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$4,192,967.70 EUR 2,955,000	18.16561%, \$4,192,967.70 of \$23,081,896.98 (the outstanding amount of the Proof of Claim as of 10.11. 31, 2012), together 31, 2012, together such thinterest, fees, expenses and other recoveries due
Monarch Capital Master Partners LP	Retail Program Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$2,874,772.44 EUR 2,026,000	12.45466%, \$2,874,772.44 of \$23,081,896.98 (the outstanding amount of the Proof of Claim as of \$10.51, 2012), together with interest, fees, expenses and other recoveries due
Monarch Cayman Fund Limited	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note	XS0276619805	56210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$595,954.80 EUR 420,000	2.58191%, \$595,954.80 of \$23,081,896.98 (the outstanding amount of the Proof of Claim as of \$2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II- A LP	Retail Program  Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	S1,197,585.36 EUR 844,000	5.18842%, \$1,197,585.36 of \$23,081,896.98 (the outstanding amount of the Proof of Claim as of 1811.31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	X\$0276619805	56210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$201,489.48 EUR 142,000	0.87293%, \$201,489.48 of \$23,081,896.98 (the outstanding amount of the Proof of Claim as of Jan. 31, 2012), together with interest, fees, expenses and other recoveries due
P Monarch Recovery Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$529,264.62 EUR 373,000	2.2929%, \$529,264.62 of \$23,081,896.98 (the outstanding amount of the Proof of Claim as of Jan. 31, 2012), logether with interest, fees, expenses and other recoveries due
Monarch Alternative Solutions Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$367,505.46 EUR 259,000	1.59218%, S367,505.46 of \$23,081,896.98 (the outstanding amount of the Proof of Claim as of (San. 31), 2012), together with interest, fees, expenses and other recoveries due

## EVIDENCE OF TRANSFER OF CLAIM

TO:

United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy

Court*)

One Bowling Green New York, New York 10004 Attention: Clerk of the Court

AND TO:

Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)

Proof of Claim Number: 56210 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

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	Tu. 1775 1			L8 of 36	Ic	Face A	Amount of Claim Being
Individual Purchaser	Description of Security	ISIN	Proof of	Issuer	Guarantor	Face Amount	Transferred to each
Transferee			Claim				Individual Purchaser bereunder
Monarch Debt	Issue of EUR 19,000,000	XS0276619805	56210	Lehman	Lehman	\$11,121,651.72	48.18344%, \$11,121,651.72 of
Recovery Master	Index-Linked Notes due		*	Brothers	Brothers	EUR 7,838,000	\$23,081,896.98 (the
Fund Ltd	November 2011 relating			Treasury	Holdings		outstanding amount of the
	to the Dow Jones			Co. B.V.	Inc.		Proof of Claim as of
	Eurostoxx 50 Guaranteed	•	-				Jan. 31 2012),
	by Lehman Brothers		1				together with interest, fees, expenses and other
	Holdings Inc. under the						recoveries due
	U.S.\$60,000,000,000		ļ				Todoveries due
	Euro Medium-Term Note Retail Program						
Monarch	Issue of EUR 19,000,000	X\$0276619805	56210	Lehman	Lehman	\$4,192,967.70	18.16561%, \$4,192,967.70 of
Opportunities	Index-Linked Notes due			Brothers	Brothers	EUR 2,955,000	\$23,081,896.98 (the
Master Fund Ltd	November 2011 relating			Treasury	Holdings		outstanding amount of the
	to the Dow Jones			Co. B.V.	Inc.		Proof of Claim as of (JUN. 31, 2012),
	Eurostoxx 50 Guaranteed						together with interest, fees,
	by Lehman Brothers						expenses and other
	Holdings Inc. under the U.S.\$60,000,000,000						recoveries due
	Euro Medium-Term Note						
	Retail Program						
Monarch Capital	Issue of EUR 19,000,000	X\$0276619805	56210	Lehman	Lehman	\$2,874,772.44	12.45466%, \$2,874,772.44 of
Aaster Partners LP	Index-Linked Notes due			Brothers	Brothers	EUR 2,026,000	\$23,081,896.98 (the
	November 2011 relating			Treasury	Holdings		outstanding amount of the
	to the Dow Jones			Co. B.V.	Inc.		Proof of Claim as of
	Eurostoxx 50 Guaranteed			1	Ì		together with interest, fees,
	by Lehman Brothers		ĺ	1			expenses and other
	Holdings Inc. under the U.S.\$60,000,000,000			1			recoveries due
	Euro Medium-Term Note						
	Retail Program		-		<u> </u>		
Monarch Cayman	Issue of EUR 19,000,000	XS0276619805	56210	Lehman	Lehman	\$595,954.80	2.58191%, \$595,954.80 of
Fund Limited	Index-Linked Notes due	į		Brothers	Brothers	EUR 420,000	\$23,081,896.98 (the
	November 2011 relating			Treasury	Holdings		outstanding amount of the
	to the Dow Jones		Ì	Co. B.V.	Inc.		Proof of Claim as of
	Eurostoxx 50 Guaranteed						Jan. 31 2012), together with interest, fees,
	by Lehman Brothers			İ			expenses and other
	Holdings Inc. under the				- [	İ	recoveries due
	U.S.\$60,000,000,000		1		i		recoveries due
	Euro Medium-Term Note Retail Program						
Monarch Capital	Issue of EUR 19,000,000	XS0276619805	56210	Lehman	Lehman	\$1,197,585.36	5.18842%, \$1,197,585.36 of
Master Partners II-	Index-Linked Notes due			Brothers	Brothers	EUR 844,000	\$23,081,896.98 (the
A LP	November 2011 relating			Treasury	Holdings		outstanding amount of the
	to the Dow Jones		ļ	Co. B.V.	Inc.		Proof of Claim as of
	Eurostoxx 50 Guaranteed		1				Jan. 31, 2012),
	by Lehman Brothers						together with interest, fees, expenses and other
	Holdings Inc. under the						recoveries due
	U.S.\$60,000,000,000		İ				recoveries due
	Euro Medium-Term Note						
Managh Control	Retail Program	V80276610005	56210	Lehman	Lehman	\$201,489.48	0.87293%, \$201,489.48 of
Monarch Capital Master Partners II	Issue of EUR 19,000,000 Index-Linked Notes due	XS0276619805	56210	Brothers	Brothers	EUR 142,000	\$23,081,896.98 (the
Master Partners II	November 2011 relating		1	Treasury	Holdings		outstanding amount of the
LF	to the Dow Jones			Co. B.V.	Inc.		Proof of Claim as of
	Eurostoxx 50 Guaranteed	1			1		Jan. 31, 2012),
	by Lehman Brothers						together with interest, fees,
	Holdings Inc. under the			1			expenses and other
	U.S.\$60,000,000,000				i		recoveries due
	Euro Medium-Term Note		1		i		
	Retail Program	2/00000//-0000	66010	- I at	Tahana :	\$529,264.62	2,29299%, \$529,264.62 of
P Monarch	Issue of EUR 19,000,000	XS0276619805	56210	Lehman Brothers	Lehman Brothers	\$529,264.62 EUR 373,000	\$23,081,896.98 (the
Recovery Ltd	Index-Linked Notes due		-	Treasury	Holdings	2000,515,000	outstanding amount of the
	November 2011 relating to the Dow Jones			Co. B.V.	Inc.		Proof of Claim as of
	Eurostoxx 50 Guaranteed			100.0.			Jan. 31, 2012),
	by Lehman Brothers						together with interest, fees,
	Holdings Inc. under the		1	1		1 .	expenses and other
	U.S.\$60,000,000,000			1	1		recoveries due
	Euro Medium-Term Note						
	Retail Program						
Monarch	Issue of EUR 19,000,000	XS0276619805	56210	Lehman	Lehman	\$367,505.46	1.59218%, \$367,505.46 of
Alternative	Index-Linked Notes due			Brothers	Brothers	EUR 259,000	\$23,081,896.98 (the
Solutions Master	November 2011 relating		1	Treasury	Holdings		outstanding amount of the
Fund Ltd	to the Dow Jones			Co. B.V.	Inc.		Proof of Claim as of 31, 2012),
	Eurostoxx 50 Guaranteed						together with interest, fees,
	by Lehman Brothers	1		1		1	expenses and other
	Holdings Inc. under the U.S.\$60,000,000,000	1				1	recoveries due
	Euro Medium-Term Note						
	Retail Program	l					

JPMORGAN CHASE BANK, N.A. ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

the Individual Purchaser Transferees as listed in the above chart solely with respect to the portion of the claim transferred to such Individual Purchaser Transferee per the above chart

c/o Monarch Alternative Capital LP 535 Madison Avenue, Floor 26 New York, NY 10022

ATTN: Michael Gillin

E-Mail: Michael Gillin@monarchip.com; fundops@monarchip.com

Tel: 1-212-554-1753 Fax: 1-(866)-741-3564

(each a "Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to each applicable Individual Purchaser Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferror transferring the Transferred Claim to each applicable Individual Purchaser Transferee and recognizing each applicable Individual Purchaser Transferred Claim solely to the extent of the portion of the claim transferred to such Individual Purchaser Transferee per the above chart.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to each applicable Individual Purchaser Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated 300, 2012.

JPMorgan Chase Bank, N.A.

Transferor

By: Name:

Peter Schoepe

: Authorized Signatory

ACKNOWLEDGED BY EACH INDIVIDUAL PURCHASER LISTED BELOW solely with respect to the portion of the claim such Individual, Purchaser Transferee is purchasing as listed in the above chart.

Monarch Debt Recovery Master Fund Ltd, Individual Purchaser Transferee

By: Monarch Alternative Capital LP

Its: Adviso

By:

Name: Title:

jinga kiping di kilon**a** Galarah Pilipina

Monarch Opportunities Master Fund Ltd, Individual Purchaser Transferee By: Monarch Alternative Capital LP
Its: Advisor
By: Name:
Title: Variance to the local
Monarch Capital Waster Partners LP, Individual Purchaser Transferee By: Monarch Alternative Capital LP
Its: Advisor
By: Name:
Title: Conservation to approximate
Monarch Cayman Fund Limited, Individual Purchaser Transferee  By: Monarch Alternative gapital LP
Its: Advisor
By: Name:
Title: 12h 4. Mark yawan
Andrew II A LD Individual Purchaser Transferee
Monarch Capital Master/Partners II-A LP, Individual Purchaser Transferee By: Monarch Alternative Capital LP
Its: Advisor
By: Name:
Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Title: Ti
Monarch Capital Master Partners II LP, Individual Purchaser Transferee
By: Monarch Alternative Capital LF
Its: Advisor
By: Name:
Title:
P Monarch Recovery Ltd, Individual Purchaser Transferee
By: Monarch/Alternative Capital LP Its: Advisor
Ву:
Name:
Title: //www.ps.chaguerteets

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Monarch Alternative Solutions Master Fund Ltd, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor

Name: Name: Name:

Christian Kolkins Managar Principal

United States Bankruptcy Court/Southern District of New York  Lehman Brothers Holdings Claims Processing Center	LEHMAN SECURITIES PROGRAMS						
c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076	PROOF OF CLAIM						
New York, NY 10150-5076							
In Re: Chapter 11	Filed: USBC - Southern District of New York						
Lehman Brothers Holdings Inc., et al.,  Debtors.  Case No. 08-13555 (JMP)  (Jointly Administered)	Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000056210						
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009							
Name and address of Creditor: (and name and address where notices should be	sent if different from Check this box to indicate that this						
Creditor) BOVAY & PARTENAIRES	s A claim amends a previously filed claim.						
Grand Chêne. 1	Court Claim Number:(If known)						
ex-1003 Lausanne							
741 1 321 1524 pascal. be Telephone number: Email Address: pascal. be	over Obovar.d Filed on:						
Name and address where payment should be sent (if different from above)	Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.						
Telephone number: Email Address:							
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.  Amount of Claim: \$ 23 081 896 38 (Required)							
☐ Check this box if the amount of claim includes interest or other charges in							
<ol> <li>Provide the International Securities Identification Number (ISIN) for each this claim with respect to more than one Lehman Programs Security, you may a which this claim relates.</li> </ol>	Lehman Programs Security to which this claim relates. If you are filing attach a schedule with the ISINs for the Lehman Programs Securities to						
International Securities Identification Number (ISIN): X502766	6.49.80S (Required)						
3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.							
Clearstream Bank Blocking Number, Euroclear Bank Electronic Instructi number:	on Reference Number and or other depository blocking reference						
4 290 842 (Requir	ed)						
4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.							
Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:  97044 (Required)							
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.							
Date.  Signature: The person filing this claim must sign it. Sign a of the creditor or other person authorized to file this claim as number if different from the notice address above stack or any.	nd state address and telephone						
Penalty for presenting fraudulent claim Gine of un to 6800 000 or in	marisonment for up to 5 years or both 18 U.S.C. 88 152 and 3571						

## INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

### Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

## DEFINITIONS

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

#### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

## **Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150- 5076

## Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009.

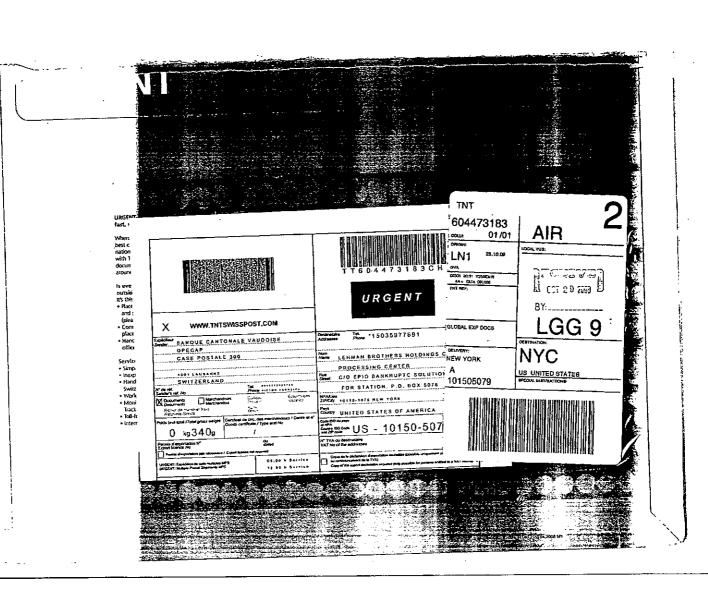
## _INFORMATION_

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (http://www.lehman-docket.com) to view your filed proof of claim.

### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.



## Notice Pursuant to Bankruptcy Rule 3001

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Lehman Brothers Holdings Inc.

Case No.; <u>08-13555 (JMP)</u> Court ID (Court Use Only) _

## NOTICE OF TRANSFER OF CLAIMS OTHER THAN FOR SECURITY PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the transfer, other than for security, of the claims referenced herein.

Name of Transferees: See Schedule attached hereto listing "Individual Purchaser Transferees"	Name of Transferor JPMorgan Chase Bank, N.A.
Notices to Transferee should be sent to: c/o Monarch Alternative Capital LP 535 Madison Avenue, Floor 26 New York, NY 10022 ATTN: Michael Gillin E-Mail: Michael Gillin@monarchlp.com; fundops@monarchlp.com Tel: 1-212-554-1753 Fax: 1-(866)-741-3564	Court Record Address of the Transferor: (Court use only)
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor JPMorgan Chase Bank, N.A. c/o J.P. Morgan Securities LLC Mail Code: NY1-M138 383 Madison Avenue – Floor 37 New York, New York 10179 ATTN: Jeffrey L. Panzo Jeffrey L.Panzo@jpmorgan.com Tel: 212-834-5857
Amount of Claim Being Transferred: \$56,757.60 of \$56,757.60 (the outstanding amount	
of the Proof of Claim as of Whull 31, 2012), together with interest, fees, expenses and other recoveries due per Schedule attached hereto	
Court Claim No. (if known): 56211	
Date Claim Filed: Oct 29, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Individual Purchaser Transferees solely with respect to the portion of the claim that each Individual Purchaser Transferee is purchasing as listed at the Schedule attached hereto

Monarch Debt Recovery Master Fund Ltd, Ind	lividual Purchaser Transferee
By: Monarch Alfernative Capital LR	
Its: Advisor	Date: January 31, 2012
By:	Date: <u>JUNIUYU</u> <u>OI</u> , 2012
Name:	,

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Monarch Opportunities Master Fund Ltd, Individua By: Monarch Alternative Capital LP Its: Advisor	l Purchaser Transferee
By; Name:	Date: January 31, 2012
Title: 5,000 (25)	
$\mathcal{N}_{-1}$	
Monarch Capital Master Partners LP, Individual Po By: Monarch Alternative Capital LP	urchaser transferee
Its; Advisor	<b>6</b> 2000000000000000000000000000000000000
By: Name:	Date: January 31, 2012
Title: Christon or Sautana	
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Monarch Cayman Fund Limited, Individual Purcha By: Monarch Alternative Capital LP	ser i ransteree
Its: Advisor	1
By: Name:	Date: January 31, 2012
Title: Wiens ay Friedran	9
	-I Divisional Transferred
Monarch Capital Master Pattners II-A LP, Individu By: Monarch Alternative Capital LP	al Purchaset Transferee
Its: Advisor	Tamura 21
By: Name:	Date: <u>January</u> 31, 2012
Title:	J
And And III B Individual	Derchaser Transferoe
Monarch Capital Master Partners II LP, Individual By: Monarch Alternative Capital LR	E. Olougou, T. Sugiorioo
its: Advisor	Taxas (10) 31 mag
By: Name:	Date: <u>January</u> <u>31</u> , 2012
Title:	•
P. Manarah Pohavaruli Vidardividual Purchaser Tr	ansferee
P Monarch Recovery/Ltd/Individual Purchaser Tr By: Monarch Alternative/Capital LP	minimi 4.
Its: Advisor	Tanyan 31 mm
By: Name:	Date: <u>January</u> <u>31</u> , 2012
Title:	•

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Monarch Alternative Solutions Master Fund Ltd, Individual Purchaser Transferee By: Monarch Alternative Capital LP

Its: Advisor

By: Name: Title:

rincipal Managin

Date: January 31, 2012

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Schedule

			Sched	<u>uie</u>		<u>.</u>	
Individual Purchaser Transferee	Description of Security	ISIN	Proof of Claim	Issuer	Guaranter	Face Amount	Amount of Claim Being Transferred to each Individual Purchaser hereunder
Monarch Debt Recovery Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note	XS0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$29,797.74 EUR 21,000	52.50000%, \$29.797.74 of \$56,757.60 (the outstanding amount of the Proof of Claim as of (AY). 31.2012), together with interest, fees, expenses and other recoveries due
	Retail Program					611.051.50	20 000000 821 251 52 05855 757 60
Monarch Opportunities Master Fund L1d	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$11,351.52 EUR 8,000	20.0000%, \$11,351.52 of \$56,757.60 (the outstanding amount of the Proof of Claim as of \( \frac{3}{2} \). 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S. \$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$7,094.70 EUR 5,000	12.5000%, \$7,094.70 of \$56,757.60 (the outstanding amount of the Proof of Claim as of 10.2012), together with interest, fees, expenses and other recoveries due
Monarch Cayman Fund Limited	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.560,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B. V.	Lehman Brothers Holdings Inc.	S1,418.94 EUR 1,000	2.50000%, \$1,418.94 of \$56,757.60 (the outstanding amount of the Proof of Claim as of (AV). 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II- A LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B. V.	Lehman Brothers Holdings Inc.	\$2,837.88 EUR 2,000	5.00000%, \$2,837.88 of \$56,757.60 (the outstanding amount of the Proof of Claim as of Ann. 31, 2012), together with interest, fees, expenses and other recoveries due
Monarch Capital Master Partners II LP	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U \$.\$60,000,000,000 Euro Medium-Term Note Retail Program	X\$0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$1,418.94 EUR 1,000	2.50000%, \$1,418.94 of \$56,757.60 (the outstanding amount of the Proof of Claim as of (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100) (100
P Monarch Recovery Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$1,418.94 EUR 1,000	2.50000%, \$1,418.94 of \$56,757.60 (the outstanding amount of the Proof of Claim as of \( \frac{1}{240} \). \( \frac{3}{34} \). \( 2012 \), together with interest, fees, expenses and other recoveries due
Monarch Alternative Solutions Master Fund Ltd	Issue of EUR 19,000,000 Index-Linked Notes due November 2011 relating to the Dow Jones Eurostoxx 50 Guaranteed by Lehman Brothers Holdings Inc. under the U.S.\$60,000,000,000 Euro Medium-Term Note Retail Program	XS0276619805	56211	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	S1,418.94 EUR 1,000	2,50000%, \$1,418.94 of \$56,757.60 (the outstanding amount of the Proof of Claim as of 1417 - 21, 2012), together with interest, fees, expenses and other recoveries due

## **Evidence of Transfer**

## **EVIDENCE OF TRANSFER OF CLAIM**

TO:

United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy

Court")

One Bowling Green

New York, New York 10004 Attention: Clerk of the Court

AND TO:

Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP)

Proof of Claim Number: 56211 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates <u>solely</u> to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

Individual	Description of Security	ISIN	Proof	Issuer	Guarantor	Face Amount	Amount of Claim Being
Purchaser Transferee	bescription of Security	102	of Claim				Transferred to each Individual Purchaser hereunder
Monarch Debt	Issue of EUR 19,000,000	XS0276619805	56211	Lehman	Lehman	\$29,797.74	52.50000%, \$29,797.74 of \$56,757.60
Recovery Master	Index-Linked Notes due			Brothers	Brothers	EUR 21,000	(the outstanding amount
Fund Ltd	November 2011 relating		1	Treasury Co.	Holdings Inc.		of the Proof of Claim as of 100. 3\ 2012),
	to the Dow Jones	ŀ		B.V.			together with interest,
	Eurostoxx 50 Guaranteed by Lehman Brothers						fees, expenses and other
	Holdings Inc. under the						recoveries due
	U.S.\$60,000,000,000						
	Euro Medium-Term Note						
Monarch	Retail Program  Issue of EUR 19,000,000	XS0276619805	56211	Lehman	Lehman	\$11,351.52	20.00000%, \$11,351.52 of \$56,757.60
Opportunities	Index-Linked Notes due	A30270019003	30211	Brothers	Brothers	EUR 8,000	(the outstanding amount
Master Fund Ltd	November 2011 relating		ļ	Treasury Co.	Holdings Inc.		of the Proof of Claim as of Jan. 31 2012),
	to the Dow Jones			B.V.			together with interest,
	Eurostoxx 50 Guaranteed by Lehman Brothers			1		1	fees, expenses and other
	Holdings Inc. under the						recoveries due
	U.S.\$60,000,000,000						
	Euro Medium-Term Note						
10.51	Retail Program	XS0276619805	56211	Lehman	Lehman	\$7,094.70	12.50000%, \$7,094.70 of \$56,757.60
Monarch Capital Master Partners LP	Issue of EUR 19,000,000 Index-Linked Notes due	AS0270019603	30211	Brothers	Brothers	EUR 5,000	(the outstanding amount
wide i armers br	November 2011 relating			Treasury Co.	Holdings Inc.		of the Proof of Claim as
	to the Dow Jones	ĺ		B,V,			of <u>Jan. 31</u> , 2012), together with interest,
	Eurostoxx 50 Guaranteed by Lehman Brothers						fees, expenses and other
	Holdings Inc. under the						recoveries due
	U.S.\$60,000,000,000						
	Euro Medium-Term Note		l				1
	Retail Program		_	<u></u>			2,50000%, \$1,418.94 of \$56,757.60
Monarch Cayman	Issue of EUR 19,000,000	XS0276619805	56211	Lehman Brothers	Lehman Brothers	\$1,418.94 EUR 1,000	2.50000%, \$1,418.94 of \$56,757.60 (the outstanding amount
Fund Limited	Index-Linked Notes due November 2011 relating			Treasury Co.	Holdings Inc.	EOR 1,000	of the Proof of Claim as
	to the Dow Jones			B,V.			of <u>Jan. 31</u> , 2012),
	Eurostoxx 50 Guaranteed						together with interest,
	by Lehman Brothers						fees, expenses and other recoveries due
	Holdings Inc. under the U.S.\$60,000,000,000			1	1		7000107105 000
	Euro Medium-Term Note			ļ			i
	Retail Program						
							TARREST OF DEED OF CREEK TOTAL
Monarch Capital	Issue of EUR 19,000,000	XS0276619805	56211	Lehman	Lehman	\$2,837.88 EUR 2,000	5.00000%, \$2,837.88 of \$56,757.60 (the outstanding amount
Master Partners II- A LP	Index-Linked Notes due November 2011 relating			Brothers Treasury Co.	Brothers Holdings Inc.	EUR 2,000	of the Proof of Claim as
A LI	to the Dow Jones			B.V.	1201		of Jan. 31, 2012),
	Eurostoxx 50 Guaranteed			1			together with interest,
	by Lehman Brothers						fees, expenses and other recoveries due
	Holdings Inc. under the U.S.\$60,000,000,000						75557 57.55 42.5
	Euro Medium-Term Note						
	Retail Program						
Monarch Capital	Issue of EUR 19,000,000	XS0276619805	56211	Lehman	Lehman	\$1,418.94	2.50000%, \$1,418.94 of \$56,757.60
Master Partners II	Index-Linked Notes due	.1302/001/003	"	Brothers	Brothers	EUR 1,000	(the outstanding amount
LP	November 2011 relating			Treasury Co.	Holdings Inc.		of the Proof of Claim as of Jan. 31, 2012),
	to the Dow Jones			B.V.	1		together with interest,
	Eurostoxx 50 Guaranteed by Lehman Brothers						fees, expenses and other
	Holdings Inc. under the					1	recoveries due
	U.S.\$60,000,000,000	1			ŀ		
	Euro Medium-Term Note				}		
	Retail Program	XS0276619805	56211	Lehman	Lehman	\$1,418.94	2.50000%, \$1,418.94 of \$56,757.60
P Monarch Recovery Ltd	Issue of EUR 19,000,000 Index-Linked Notes due	A302/0019803	30211	Brothers	Brothers	EUR 1,000	(the outstanding amount
Recovery Liu	November 2011 relating	1		Treasury Co.	Holdings Inc.	1	of the Proof of Claim as
	to the Dow Jones			B.V.			of <u>Tan</u> 31, 2012),
	Eurostoxx 50 Guaranteed	1					together with interest, fees, expenses and other
	by Lehman Brothers Holdings Inc. under the						recoveries due
	U.S.\$60,000,000,000			Ì			1
	Euro Medium-Term Note	ļ				1	
	Retail Program					41.410.01	0.5000000 81.419.04 5.655.757.50
Monarch	Issue of EUR 19,000,000	XS0276619805	56211	Lehman	Lehman	\$1,418.94 EUR 1,000	2.50000%, \$1,418.94 of \$56,757.60 (the outstanding amount
Alternative	Index-Linked Notes due November 2011 relating		ł	Brothers Treasury Co.	Brothers Holdings Inc.	EUX 1,000	of the Proof of Claim as
Solutions Master Fund Ltd	to the Dow Jones			B.V.	1203011ga IIIv.		of <b>300. 31</b> , 2012),
. and Litt	Eurostoxx 50 Guaranteed						together with interest,
	by Lehman Brothers	<b>.</b>		1			fees, expenses and other recoveries due
	Holdings Inc. under the	1					recoveries due
	U.S.\$60,000,000,000 Euro Medium-Term Note		İ				

JPMORGAN CHASE BANK, N.A. ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

the Individual Purchaser Transferees as listed in the above chart solely with respect to the portion of the claim transferred to such Individual Purchaser Transferee per the above chart

c/o Monarch Alternative Capital LP 535 Madison Avenue, Floor 26 New York, NY 10022 ATTN: Michael Gillin

E-Mail: Michael.Gillin@monarchlp.com; fundops@monarchlp.com

Tel: 1-212-554-1753 Fax: 1-(866)-741-3564

(each a "Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to each applicable Individual Purchaser Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferror transferring the Transferred Claim to each applicable Individual Purchaser Transferee and recognizing each applicable Individual Purchaser Transferee as the sole holder of the Transferred Claim solely to the extent of the portion of the claim transferred to such Individual Purchaser Transferee per the above chart.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to each applicable Individual Purchaser Transferee.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated <u>Jan 31</u>, 2012.

JPMorgan Chase Bank, N.A.

Transferor

Name:

SCHOO**D**C Authorized Signatory

Title:

ACKNOWLEDGED BY EACH INDIVIDUAL PURCHASER LISTED BELOW solely with respect to the portion of the claim such Individual Purchaser Transferee is purchasing as listed in the above chart.

Monarch Debt Recovery Master Fund Ltd, Individual Purchaser Transferee

By: Monarch Alternative Capital LP

Its: Advisor

By:

Name: Title:

Monarch Opportunities Master Fund Ltd, Individual Purchaser Transferee
By: Monarch Alternative Papital LP
Its: Advisor
By: Name of the second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second second
Name:
Monarch Capital Master Partners LP, Individual Purchaser Transferee
By: Monarch Alfernátivé gépitál LP
Its: Advisor / /////
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Name:
Title:
11 C F A Switzed Individual Durchaser Transferee
Monarch Cayman Fund Limited, Individual Purchaser Transferee  By: Monarch Alternative Capital LP
Its: Advisor
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Name: Name:
Title:
Monarch Capital Master Partners II-A LP, Individual Purchaser Transferee By: Monarch/Alternative Capital LP
By: Monarch/Alternative/Capital LP
Its: Advisor
By: Name:
Title: V
And Taggliga James Transferred
Monarch Capital Master Partners II LP, Individual Purchaser Transferee
By: Monarch Alternative Capital LP
Its: Advisor
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Name:
Title:
P Monarch Recovery Ltd./Individual Purchaser Transferee
By: Monarch Alternative Capital LP
Its: Advisor
By:
Name: Title:
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Monarch Alternative Solutions Master Fund Ltd, Individual Purchaser Transferee By: Monarch Alternative Capital LP Its: Advisor

Ву:

Name:/

Williamphur Santana Managing Poncipal

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	United States Bankruptcy Court/Souther Lehman Brothers Holdings Claims Proce c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076	-	LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM					
	In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	l .	JSBC - Southern District of New York man Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000056211				
•	Note: This form may not be used based on Lehman Programs Secut <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as	rities as listed on						
	Name and address of Creditor: (and name Creditor)		sent if different from	Check this box to indicate that this claim amends a previously filed claim.				
	PAULINE DEGAUTARDY 112 AV, DEJ ALPES	ERSIN		Court Claim Number:(If known)				
Ì	112 AV. DEJ AIPES  1814 LA TOUR-DE-PA Telephone number:	前足 SUUSE Smail Address:		Filed on:				
	Name and address where payment should			Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.				
ı	Telephone number: E	mail Address:						
1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.  Amount of Claim: \$\sum_{\text{SG}} \frac{7}{3} \frac{7}{3} \frac{60}{60}  \text{(Required)}\$  Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities  2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.								
	International Securities Identification	Number (ISIN): XS 02766	19 805 (Required)					
	3. Provide the Clearstream Bank Blocking appropriate (each, a "Blocking Number") from your accountholder (i.e. the bank, br than one Lehman Programs Security, you relates.	for each Lehman Programs Security for oker or other entity that holds such sec	or which you are filing a claim. curities on your behalf). If you	You must acquire a Blocking Number are filing this claim with respect to more				
	Clearstream Bank Blocking Number, Enumber:	uroclear Bank Electronic Instructio	on Reference Number and or o	other depository blocking reference				
	4290842	(Require	ed)					
	4. Provide the Clearstream Bank, Euroclea you are filing this claim. You must acquit accountholder (i.e. the bank, broker or oth numbers.	re the relevant Clearstream Bank, Euro	oclear Bank or other denository	r Lehman Programs Securities for which participant account number from your s should not provide their personal account				
l	Accountholders Euroclear Bank, Clears	stream Bank or Other Depository P	articipant Account Number:					
ŀ	97044	(Required	····	POD COLIDE MEE ON V				
	<ol><li>Consent to Euroclear Bank, Clearstre consent to, and are deemed to have author disclose your identity and holdings of Leh reconciling claims and distributions.</li></ol>	ized, Euroclear Bank, Clearstream Bar	nk or other depository to	FILED / RECEIVED				
	9. 10.09 of the creditor or other number if different from	ifiling this claim must sign it. Sign an person authorized to file this claim and in the notice address above. Attach coparation, M. J. T.	d state address and telephone	OCT 2 9 2009  EPIQ BANKRUPTCY SOLUTIONS, LLC				
ŀ		at claim: Fine of up to \$500,000 or im	prisonment for up to 5 years, or					

## INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

#### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

#### Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

## DEFINITIONS

#### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

## Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

## Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150-5076

Lehman Programs Security
Any security included on the list designated
"Lehman Programs Securities" available on
<a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17,

## INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (http://www.lehman-docket.com) to view your filed proof of claim.

## Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

